

The following submission to the South Australian Productivity Commission Review into the Extractives Supply Chain was received via email on 23 July 2020:

Dear Sir/Madam

The Commission has released a draft report, titled "*Extractives Industry Supply Chain Review*", and has invited industry and public comment on the Draft Report, with submissions to be lodged by 27 July 2020.

Boral is an international building products and construction materials group with three strong divisions: the high performing, well-positioned construction materials business of Boral Australia, USG Boral, a fast-growing plasterboard joint venture in Asia, Australia and the Middle East; and Boral North America, a scaled and growing building products and fly ash business. Employing more than 26,000 employees and contractors, Boral's operations span 826 building and construction materials operating and distribution sites globally.

Within South Australia, Boral has 11 quarry sites with a range of ancillary uses within these sites plus a number of complementary sites, comprising landfill sites, concrete and asphalt plants, service trade premises, retail sales and showrooms.

All our quarry sites are active, lawfully operating, and have life expectancies in the range of 50 to 100+ years based on the life of the resource and current extraction rates. In short, they are long term existing land uses with no changes in the foreseeable future.

The quarries produce aggregates, rail ballast, pre-mix concrete and road materials as well as limestone and washed sands for concrete manufacturing.

It is within this context that Boral has reviewed the Draft Report and provides the following comments on the draft recommendations.

Draft recommendation	Boral comment
4.1: Pre-lodgement review	Supported
4.2: Set and report target timelines for approval and publicly report performance against those targets	Supported
4.3: Formalising referral arrangements between regulators	Supported
4.4: Establish a streamlined option for quarry product pre-qualification	Boral does not support the recommendation, and requests that further discussions be held with the broader industry.
5.1: Updating environmental programs	Supported
5.2: Delegations	Supported
5.3: First and last mile access improvements	Supported

5.4: Prioritising road network upgrades to optimise the extractive mineral supply chain	Supported
5.5: Prioritising the reform of explosives regulation in South Australia	Supported
5.6: Joint review of the Extractive Areas Rehabilitation Fund	Supported
5.7: Implementing Resource Extraction Protection Overlays in metropolitan areas	Supported

Thank you for the opportunity to provide this submission on the Draft Report. Boral would be pleased to meet with the Commission to discuss any aspects as appropriate.

Regards

SUSAN LEWIS

Planning and Development Manager (SA)

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